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| | | | | |
| | 1,147,881,570.17 | | 889,425,236.77 | 29.06% |
| | 1,024,008,235.87 | | 808,907,111.14 | 26.59% |
| | | | | |
| | 117,308,110.19 | 46.06% | 324,519,646.11 | 28.93% |
| | 36,830,674.10 | 58.06% | 91,165,907.70 | 8.17% |
| | 34,092,116.58 | 60.57% | 85,519,042.09 | 8.58% |
| | -- | -- | 78,808,233.85 | 6.88% |
| / | 0.1899 | 51.44% | 0.4835 | 6.62% |
| / | 0.1899 | 51.44% | 0.4835 | 6.62% |
| | 3.90% | 0.87% | 10.57% | -0.43% |

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| | | |
| | -609,407.71 | |
| | 1,405,091.32 | |
| | 5,678,036.23 | |
| | 169,651.47 | |
| | 996,505.70 | |
| | 5,646,865.61 | -- |

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| | | | 12,044 | | | 0 |
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| | | | | | | |
| | | 44.08% | 87,250,000 | | | |
| | | 14.18% | 28,075,000 | 21,056,250 | | |
| | | 3.06% | 6,050,955 | 6,050,955 | | |
| 1 | | 3.06% | 6,050,955 | 6,050,955 | | |
| | | 2.87% | 5,687,667 | | | |
| | | 2.70% | 5,343,750 | | | |
| | | 0.84% | 1,660,000 | | | |
| | | 0.77% | 1,528,800 | 1,146,600 | | 1,053,700 |
| | | 0.73% | 1,445,784 | | | |

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|----|--|-------|------------|--|------------|
| | | 0.64% | 1,258,950 | | |
| 10 | | | | | |
| | | | | | |
| | | | | | |
| | | | 87,250,000 | | 87,250,000 |
| | | | 7,018,750 | | 7,018,750 |
| | | | 5,687,667 | | 5,687,667 |
| | | | 5,343,750 | | 5,343,750 |
| | | | 1,660,000 | | 1,660,000 |
| | | | 1,445,784 | | 1,445,784 |
| | | | 1,258,950 | | 1,258,950 |
| | | | 1,004,912 | | 1,004,912 |
| | | | 910,000 | | 910,000 |
| | | | 896,950 | | 896,950 |
| | | 100% | | | 56.15% |
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| | | | | | | |
| | 21,056,250 | | | 21,056,250 | | |
| | 1,146,600 | | | 1,146,600 | | |
| | 0 | | 6,050,955 | 6,050,955 | | 2019-8-6 |
| 1 | 0 | | 6,050,955 | 6,050,955 | | 2019-8-6 |
| | 22,202,850 | 0 | 12,101,910 | 34,304,760 | -- | -- |

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截至报告期末，公司资产负债表项目变动情况分析

单位：人民币元

| 项目 | 2018年09月30日 | 2017年末 | 增减比例 | 重大变动说明 |
|--------|----------------|----------------|-----------|--|
| 货币资金 | 205,970,586.45 | 327,122,183.48 | -37.04% | 经营性现金净增加7,880.8万元，分红支出5,947.2万元，资本性支出1,904.2万元，定增募集资金净额1.83亿元，理财3.28亿。 |
| 应收票据 | 67,345,439.92 | 45,837,544.15 | 46.92% | 营收增长相应的应收账款到期客户增加电子银行汇票付款。 |
| 应收账款 | 125,694,116.40 | 96,110,309.85 | 30.78% | 营收增长相应的应收账款自然增长。 |
| 预付款项 | 1,762,036.30 | 361,719.21 | 387.13% | 预付账款增加。 |
| 其他应收款 | 330,323,104.98 | 1,788,304.73 | 18371.30% | 其他应收款增加。 |
| 长期待摊费用 | 801,684.63 | 1,701,811.16 | -52.89% | 转让工程及车辆折旧摊销费用正常摊销。 |
| 其他流动资产 | 5,253,222.22 | 6,868,888.88 | -23.73% | 其他流动资产减少。 |
| 应付账款 | 57,753,883.31 | 39,745,906.57 | 45.31% | 营收的增长相应的原物料采购的自然增长。 |
| 预收款项 | 4,315,741.01 | 1,081,463.46 | 299.06% | 新增客户的预收款项。 |
| 应交税费 | 13,107,119.49 | 7,004,306.38 | 87.13% | 待缴纳的企业所得税和增值税及附加税。 |
| 其他应付款 | 13,125,891.00 | 22,122.18 | 59233.62% | 江西天孚科技有限公司土建工程收取的押金。 |
| 资本公积 | 393,046,411.29 | 221,741,104.26 | 77.25% | 定增股本溢价。 |

截至报告期末，公司利润表项目变动情况分析

单位：人民币元

| 项目 | 2018年1-9月 | 2017年同期 | 增减比例 | 重大变动说明 |
|--------|----------------|----------------|-----------|-------------------------|
| 营业成本 | 223,970,687.44 | 158,583,674.64 | 41.23% | 销售额增加而相应的成本增加。 |
| 财务费用 | -6,162,511.52 | 616,813.57 | -1099.09% | 人民币对美元的贬值对汇兑收益的影响。 |
| 资产减值损失 | 1,883,569.73 | -227,442.65 | -928.15% | 应收账款自然增长计提的坏账准备及存货跌价准备。 |
| 投资收益 | 5,946,209.29 | 2,631,832.43 | 125.93% | 对参股公司的投资收益及理财收益。 |
| 营业外收入 | 753,495.00 | 1,867,568.57 | -59.65% | 政府补助金额减少。 |
| 营业外支出 | 874,059.92 | 24,832.86 | 3419.77% | 资产报废损失。 |

截至报告期末，公司现金流量表项目变动情况分析

单位：人民币元

| 项目 | 2018年1-9月 | 2017年同期 | 增减比例 | 重大变动说明 |
|---------------|-----------------|----------------|----------|-----------------------------------|
| 投资活动产生的现金流量净额 | -325,005,167.02 | 53,439,914.47 | -708.17% | 理财3.28亿 |
| 筹资活动产生的现金流量净额 | 124,142,602.02 | -56,331,496.03 | -320.38% | 对2017年度进行分红5,947万以及定增募集资金净额1.83亿。 |

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| | 2018 07 25 | www.cninfo.com.cn |
| | 2018 08 02 | www.cninfo.com.cn |
| 2018 | 2018 08 27 | www.cninfo.com.cn |
| 2018 | 2018 09 12 | www.cninfo.com.cn 2018-048 |
| | 2018 09 12 | www.cninfo.com.cn 2018-049 |
| 2018 | 2018 10 08 | |

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| | | |
| | 205,970,586.45 | 327,122,183.48 |
| | | |
| | | |
| | | |
| | 193,039,556.32 | 141,947,854.00 |
| | 67,345,439.92 | 45,837,544.15 |
| | 125,694,116.40 | 96,110,309.85 |
| | 1,872,308.38 | 1,626,424.33 |
| | | |
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| | | |
| | | |
| | 200,638,582.54 | 321,863,027.88 |
| | | |
| | | |
| | 194,316,951.36 | 142,402,475.64 |
| | 67,345,439.92 | 45,837,544.15 |
| | 126,971,511.44 | 96,564,931.49 |
| | 1,242,586.55 | 18,907,673.03 |
| | 423,139.30 | 361,719.21 |
| | 58,230,020.08 | 60,227,295.11 |
| | | |
| | | |
| | 329,520,694.13 | 989,981.78 |
| | 784,371,973.96 | 544,752,172.65 |
| | | |
| | | |
| | 21,361,881.62 | 42,959,154.89 |
| | 133,211,872.42 | 132,108,982.44 |
| | | |
| | 86,003,234.81 | 84,591,660.01 |
| | 207,969.03 | 3,586,736.42 |
| | | |
| | | |
| | 7,221,255.81 | 7,349,775.09 |
| | | |
| | | |
| | 801,684.63 | 1,701,811.16 |

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| | 1,043,395.67 | 874,022.09 |
| | 6,850,507.36 | 271,700.00 |
| | 256,701,801.35 | |

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| | | |
| | | |
| | 392,718,986.43 | 221,413,679.40 |
| | | |
| | -272,384.77 | -272,384.77 |
| | | |
| | 53,708,773.16 | 53,708,773.16 |
| | 302,780,343.85 | 299,743,386.47 |
| | 946,887,628.67 | 760,443,454.26 |
| | 1,041,073,775.31 | 818,196,014.75 |

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| | 117,308,110.19 | 80,312,682.72 |
| | 117,308,110.19 | 80,312,682.72 |
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| | | |
| | | |
| | 76,851,546.84 | 55,699,627.87 |
| | 58,249,724.14 | 39,085,067.92 |
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| | | |
| | 1,701,928.61 | 1,089,736.58 |
| | 1,940,877.34 | 1,677,441.83 |
| | 7,787,136.58 | 5,363,902.29 |
| | 10,124,741.51 | 8,029,578.90 |
| | -3,041,324.70 | 460,333.82 |
| | | |

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| | 836,727.40 | 738,210.07 |
| | 88,463.36 | -6,433.47 |
| | 797,900.00 | 216,015.00 |
| “ ” | 1,859,953.36 | 1,589,135.50 |
| | -330,112.02 | 7,256.60 |
| “ ” | | |
| “ ” | | |
| “ ” | | |
| “ ” | 43,114,416.71 | 26,418,205.35 |
| | 234,893.31 | 635,948.22 |
| | 1,026.31 | |
| “ ” | 43,348,283.71 | 27,054,153.57 |
| | 6,396,717.25 | 4,311,627.75 |
| “ ” | 36,951,566.46 | 22,742,525.82 |
| “ ” | 36,951,566.46 | 22,742,525.82 |
| “ ” | | |
| | 36,830,674.10 | 23,301,205.64 |
| | 120,892.36 | -558,679.82 |
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| | | |
| | 36,951,566.46 | 22,742,525.82 |
| | 36,830,674.10 | 23,301,205.64 |
| | 120,892.36 | -558,679.82 |
| | | |
| | 0.1899 | 0.1254 |
| | 0.1899 | 0.1254 |

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| | | |
| | 118,117,341.81 | 80,795,487.13 |
| | 79,515,254.98 | 49,376,004.14 |
| | 939,284.48 | 919,654.08 |
| | 1,940,877.34 | 1,677,441.83 |
| | 3,208,445.00 | 3,174,682.66 |
| | 6,640,042.57 | 5,354,573.44 |
| | -3,057,858.97 | 469,312.56 |
| | | |
| | 822,397.56 | 726,429.80 |
| | -531,467.34 | 113,654.53 |



797,900.00

216,015.00

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| 6. | | |
| | 27,590,242.11 | 18,829,296.29 |
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| | 268,173.06 | -1,027,306.75 |
| “ ” | | |
| “ ” | | |
| “ ” | | |
| “ ” | 107,581,067.96 | 96,724,347.59 |
| | 753,495.00 | 1,867,568.57 |
| | 874,059.92 | 24,832.86 |
| “ ” | 107,460,503.04 | 98,567,083.30 |
| | 16,111,204.27 | 15,533,988.09 |
| “ ” | 91,349,298.77 | 83,033,095.21 |
| “ ” | 91,349,298.77 | 83,033,095.21 |
| “ ” | | |
| | 91,165,907.70 | 84,276,516.46 |
| | 183,391.07 | -1,243,421.25 |
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| | | |
| | 91,349,298.77 | 83,033,095.21 |
| | 91,165,907.70 | 84,276,516.46 |
| | 183,391.07 | -1,243,421.25 |
| | | |
| | 0.4835 | 0.4535 |
| | 0.4835 | 0.4535 |

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| “ ” - | | |
| “ ” | 73,396,806.69 | 81,447,528.30 |
| | 303,507.10 | 1,772,681.66 |
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| | | |
| | | |
| | 325,729,396.39 | 290,021,389.49 |
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| | 533,299,645.42 | 485,145,060.28 |
| | 5,678,036.23 | 3,659,139.18 |
| | 4,000.00 | |
| | | |
| | 14,322,921.00 | 16,758,800.00 |
| | 553,304,602.65 | 505,562,999.46 |
| | 19,041,564.67 | 72,133,084.99 |
| | 857,950,000.00 | 379,990,000.00 |
| | | |
| | | |
| | 1,318,205.00 | |
| | 878,309,769.67 | 452,123,084.99 |
| | -325,005,167.02 | 53,439,914.47 |
| | | |

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| | 327,122,183.48 | 221,979,308.23 |
| | 205,970,586.45 | 290,972,404.74 |

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| | | |
| | | |
| | 325,729,396.39 | 288,774,807.74 |
| | 5,314,887.25 | |
| | 5,854,020.99 | 19,730,231.54 |
| | 336,898,304.63 | 308,505,039.28 |
| | 208,461,347.90 | |

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| | | |
| | 183,482,885.12 | |
| | | |
| | | |
| | 2,158,164.03 | 1,759,710.46 |
| | 185,641,049.15 | 1,759,710.46 |
| | 1,000,000.00 | |
| | 59,472,000.00 | 59,472,000.00 |
| | 1,116,062.12 | 1,819,206.49 |
| | 61,588,062.12 | 61,291,206.49 |
| | 124,052,987.03 | -59,531,496.03 |
| | 902,734.12 | -1,851,064.04 |
| | -121,224,445.34 | 64,630,604.82 |
| | 321,863,027.88 | 219,285,360.09 |
| | 200,638,582.54 | 283,915,964.91 |

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